

**Unaudited Financial Results (Provisional)
for the Quarter ended 30th June, 2011**

(Rs. In Lacs)

	Particulars	Three Months Ended		Three Months Ended		Previous Accounting Year ended
		30.06.2011	30.06.2010	30.06.2011	30.06.2010	31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
1	(A) Net Sales/Income from operations	-	-	-	-	-
	(B) Other Operating Income	-	-	-	-	-
2	Expenditure				-	-
	(A) Increase/Decrease in Stock -in-Trade and work in progress	-	-	-	-	-
	(B) Consumption of Raw Materials	-	-	-	-	-
	(C) Purchase of traded goods	-	-	-	-	-
	(D) Employees Cost	-	-	-	-	-
	(E) Depreciation	-	-	-	-	-
	(F) Other Expenditure	-	-	-	-	0.11
	(G) Total	-	-	-	-	0.11
	(Any item exceeding 10% of the Total Expenditure to shown separately)	-	-	-	-	-
3	Profit From Operation Before Other Income , Interest & exceptional Items (1-2)	-	-	-	-	(0.11)
4	Other Income	-	-	-	-	-
5	Profit before interest & exceptional items (3+4)	-	-	-	-	(0.11)
6	Interest	-	-	-	-	-
7	Profit after interest but before exceptional items (5-6)	-	-	-	-	(0.11)
8	Exceptional Items	-	-	-	-	-
9	Profit (+) Loss (-) from ordinary activities before tax (7-8)	-	-	-	-	(0.11)
10	Tax Expense	-	-	-	-	-
11	Net Profit (+) loss (-) from Ordinary activities after tax (9-10)	-	-	-	-	(0.11)
12	Extra Ordinary Item (net of tax expenses Rs.....)	-	-	-	-	-
13	Net Profit (+) loss (-) for the period (11-12)	-	-	-	-	(0.11)



(Rs. In Lacs)

	Particulars	Three Months Ended		Three Months Ended		Previous Accounting Year ended
		30.06.2011	30.06.2010	30.06.2011	30.06.2010	31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
14	Paid up Equity share Capital (Face Value of the share shall be indicated)	317.12 Rs.10/-	317.12 Rs.10/-	317.12 Rs.10/-	317.12 Rs.10/-	317.12 Rs.10/-
15	Reserve excluding Revaluation reserves (As per balance sheet of previous Accounting year)	-	-	-	-	-
16	Earning Par Share (EPS)	-	-	-	-	-
	(A) Basic and diluted EPS before Extraordinary items for the period,for the year to date and for the previous year (Not to be annualized) (B) Basic and diluted EPS after extraordinary items for the previous year (not to be annualized)	-	-	-	-	-
17	Public Shareholding - No. of shares	3,052,700	3,052,700	3,052,700	3,052,700	3,052,700
	- Percentage Of Shareholding	88.47%	88.47%	88.47%	88.47%	88.47%
18	Promoters and Promoter Group shareholding**	-	-	-	-	-
	a) Pledged encumbered	-	-	-	-	-
	pledged encumbered	-	-	-	-	-
	Number of shares	-	-	-	-	-
	percentage of shares (as a % of the total share holding of promoter and promoter group)	-	-	-	-	-
	percentage of shares (as a % of the total share capital)	-	-	-	-	-
	b) Non Encumbered					
	Number Of Shares	398,000	398,000	398,000	398,000	398,000
	Percentage Of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	...Percentage of shares (as a % of the total share capital of the company)	11.53%	11.53%	11.53%	11.53%	11.53%

Notes:

- The Above results have been approved by the Board of Directors in the meeting held on 29th July, 2011 subject to the review of the Statutory Auditors.
- Figures for previous year/period have been re-grouped wherever necessary.
- Income tax provisions was determined and provided at the end of the Financial Year.
- Status of Investor Complaints for the quarter ended 30th June, 2011.
 - Complaints Pending at the beginning of the quarter
 - Complaints Received during the quarter
 - Complaints disposed off during the quarter
 - Complaints unresolved at the end of the quarter

NIL

NIL

NIL

NIL

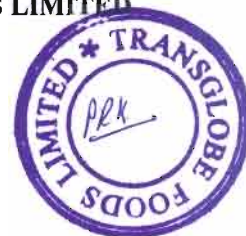
By and on behalf of the Board

For TRANSGLOBE FOODS LIMITED

Place :- RAJKOT

Date :- 29th July, 2011

DIRECTOR





Bakul V Ganatra & Co

Chartered Accountants (Firm Registration No: 100915W)

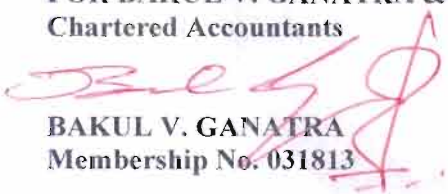
To,
The Board of Directors
TRANSGLOBE FOODS LIMITED.
Rajkot-360001.

We have reviewed the accompanying statement of unaudited financial results of **TRANSGLOBE FOODS LIMITED** for the quarter ended June 2011, except for the disclosures regarding Public Shareholding and 'Promoter' and 'Promoter Group' Shareholding which have been traced from disclosure made by the Management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at their meeting held on 29th July, 2011. Our responsibility is to issue a report on this financial statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting, standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR BAKUL V. GANATRA & Co
Chartered Accountants


BAKUL V. GANATRA
Membership No. 031813



Date: 29th July, 2011

Place: Rajkot

Office: F – 14, Neptune Towers, Opp Jalaram Petrol Pump, Kalawad Road, Rajkot – 360 007

Ring on Office: (+91) (281) 2475670 or 3053743 Ring on Residence: (+91) (281) 2581011

Ring on Cell: (+91) 9426250514

E-mail: bvganatra@gmail.com